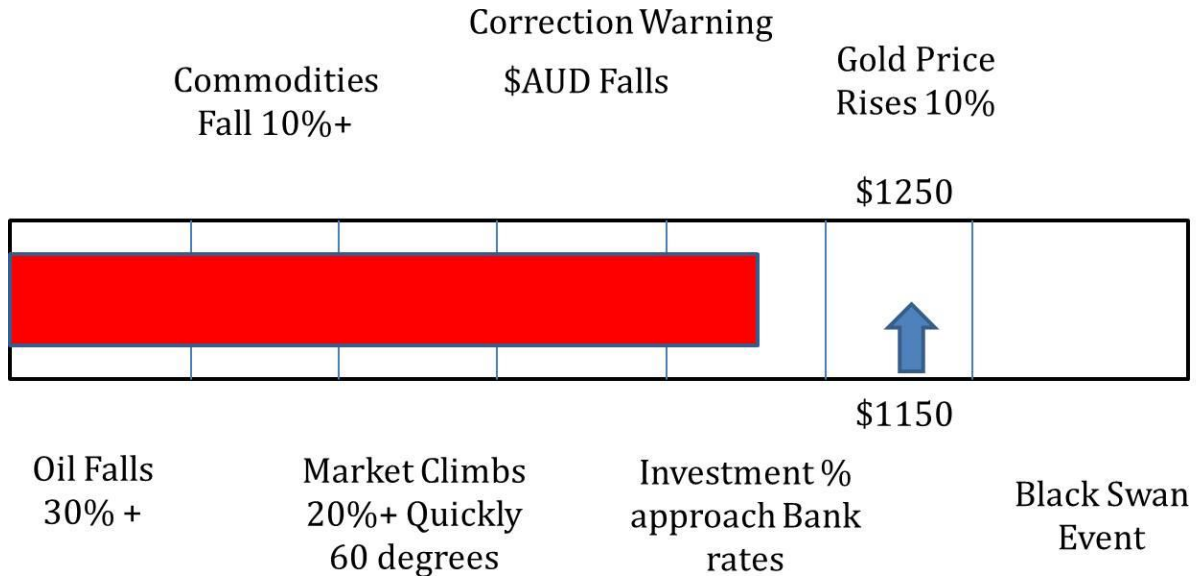


Special Investor Centre Bulletin – Crash Alert

Greeting Tigers and Investor Centre Clients

You will remember last year that we forecast the fall in September with the start of the next seven year cycle. We broadcast our crash meter, as below, to take defensive actions. Portfolio Defender was developed for this purpose.



GOLD

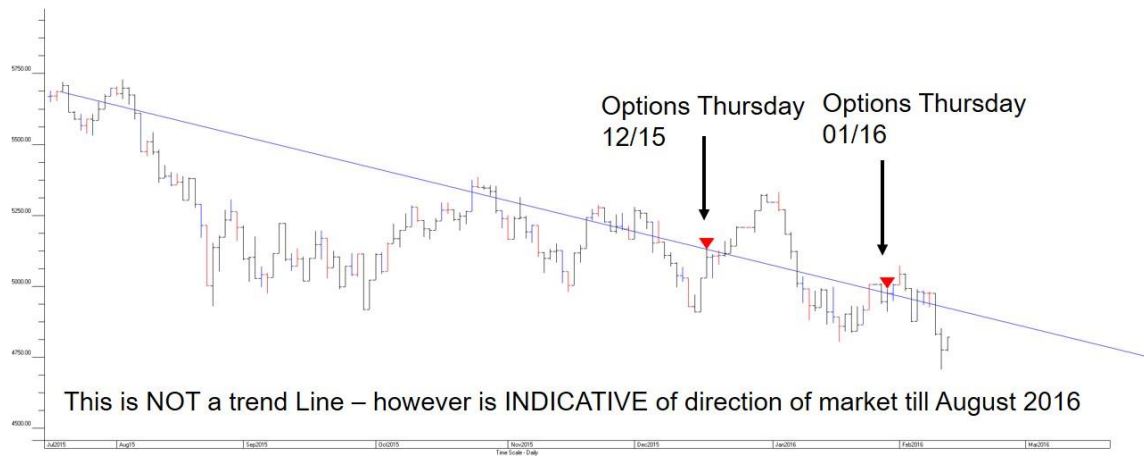
Gold last night jumped to \$1250 – indicative of an imminent correction. The timing of the correction may be days or weeks. The next seasonal correction is MARCH 2016. If gold drops back below \$1200 this will take some strain off the probability of a correction, which has jumped from 8% to 63%.

Oil

The average price of US Crude for the last six months has been \$34 and it is currently 20% below that – breaching 2008 lows. The problem here is that seasonally Oil should start rising at this time of the year with the intake of oil for winter in the northern hemisphere. However, we are seeing oil fall as the US (the largest consumer of oil) has indicated that oil reserves are close to capacity already.

Australian Market

Up in January Up for the Year – Down in January DOWN for the year has been an accurate forecast for the Australian market 29 out of 35 years. It is a measure of Institutional defensive positions coming into December (last options Thursday) and the restocking of Institutions after the holiday (Options Thursday in January).



What Jody Elliss is Doing

- 1) I have liquidated excess assets as I believe cash is King.
- 2) I have reduced the amount of funds I have with brokers – carrying large sums in a brokerage could be a significant risk.
- 3) I am preparing a set of running shorts to capitalise on the fall – this will be the subject of a bulletin to Trading Tigers to deploy an effective capital strategy.

Real Estate (Opinion)

Lower socio-economic housing in capital cities will be unaffected. However rental returns will drop as we will experience a glut in unit and townhouse availability. Houses over \$800,000 in major cities will suffer as banks institute deposit requirements greater than 30% due to exposure on these assets. If you are thinking of selling – sell now. If you are thinking of buying – wait 6 months.

China

China is likely to be hit worse than major Western nations and this will impact on their market. We are expecting the YUAN to rise in value which will not assist China. As Australia's largest trading partner this will directly affect our prosperity, and we have seen the Australian market leading the world to new lows as it did in the GFC and 2001 as international money withdraws from our market before it withdraws from its own.

What Now

The next support for our INDEX (XJO) under 4750 is 4200. That's 15% below our current level.

The KEY FACTOR now will be the S&P 500 dropping below 1800. At time of report it was trading at 1820.



Fortune will favour the Fearless.

Please note that this is 65% likely but NOT 100% certain and I am completely happy to be wrong. This bulletin does not constitute advice. I am advising our Investor Centre Clients about what I am doing.

Things that May Assist You

1. Become an Investor Centre City Index Client – this will give you access to derivatives that will allow you to neutralise portfolio losses and capitalise on the market fall. Investor Centre Clients enjoy a special relationship with City Index as the largest group of Australian Index traders. For more information email admin@investorcentre.com.au
2. Portfolio Defender will assist you with a colour coded information bar on every stock in the Australian and US markets and all world indexes and commodities – advising you when they are more than 66% likely to fall and when they are likely to rise. Email admin@investorcentre.com.au for more information.

Tigers Bulletin has gone.

Jody Elliss
CEO
Investor Centre